



**Packaged Terminal Air Conditioner / Heat Pump (PTAC/HP)
& Water-Source Heat Pumps
2012 Rebate Application**

Elk River Municipal Utilities, PO Box 430, Elk River, MN 55330 Ph: 763-441-2020

Business Customer Information

Company name _____
Billing address _____ Phone _____

City State ZIP _____
Installation address _____
(if different from above) _____
Account number _____
Contact name _____ Phone _____
Email _____

Vendor Information

Vendor name _____
Vendor address _____
City, State, ZIP _____
Vendor Contact Name _____ Phone _____
Email _____

The undersigned does hereby certify that 1) The undersigned, and not Elk River Municipal Utilities (ERMU), is solely responsible for the accuracy of the information contained in this application, 2) all rules of the PTAC/HP and Water-Source Heat Pump's Rebate program have been followed, and 3) the installation is complete. Further, the undersigned acknowledges that nothing contained in the application shall impose any liability on ERMU for the work performed and information presented by the customer's engineer, contractor or vendor.

Customer signature _____ Date _____

How to Apply for This Rebate

1. Fill out this rebate application. All information needs to be supplied before a rebate check can be issued. Please note all warranty information, rules, and qualifications on the rules and information tabs of this form.
2. Complete and e-mail this form to tsagstetter@elkriverutilities.com.
3. Call Tom Sagstetter at 763-635-1332 with questions.

Application # _____

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Specific Rules and Qualifications

1. Documents establishing proof-of-purchase (invoice) must be furnished when the original rebate application is completed.
2. On the documents establishing proof-of-purchase, circle the energy-saving product(s) for which a rebate is requested and attach to the original application. If not indicated on the invoice, please add the number of units installed, manufacturer, model number and capacity (in tons).
3. Customers should use a separate form for each size category of equipment to facilitate calculations.

4. Submit the manufacturer's data sheets with the rebate application. The sheets must show efficiency ratings in accordance with the most recent Air-Conditioning, Heating, and Refrigeration Institute (AHRI) Standards and must contain efficiency information for the following:

- PTACs
- PT ASHP
- SEER or EER

5. Only new and complete PTAC units qualify.

6. The new equipment must use a minimum ozone depleting refrigerant.

Warranty Information

Rebate qualifications do not imply any representation or warranty of such equipment, design or installation by ERMU. ERMU shall not be responsible or liable for any personal injury or property damage caused by this equipment. ERMU does not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program. In no event shall ERMU be liable for any incidental or consequential damages.

Other Important Program Rules

1. Installation must be complete before funds will be issued for the rebate.
2. Customers and vendors must submit itemized equipment invoices, along with rebate application and worksheet, to ERMU. To ensure that the equipment installed meets the ERMU's performance standards, these invoices must itemize labor charges, quantity and price of the equipment installed, as well as information regarding the manufacturer and model numbers for all equipment included in the rebate.
3. ERMU will conduct inspections of installations please call (763) 635-1332 to schedule.
4. The customer is responsible for checking with the cooperative to determine whether funding is available and to verify program parameters.
5. Project must comply with all program specific rules and qualifications.
6. The maximum rebate amount shall be the lesser of 50 percent of the project cost or \$100,000.
7. Qualifying customers must apply for 2012 rebates no later than November 30, 2012.

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Business Name _____

Minimum Qualifying Criteria

Packaged Terminal Air Conditioners (PTAC's)	EER / C.O.P.*	Base Rebate, \$/ton	Incremental rebate, \$/ton per 0.1 EER above base	Specific Rules
With electric resistance heating	10.00	\$10.00	\$1.75	ARI Standards
With heat pump heating*	10 / 2.5	\$10.00	\$3.50	ARI Standards
Water-Source Heat Pumps with C.O.P. ≥ 4.1	12.00	\$13.00	\$1.30	EER based on ARI Standards

EER - Energy Efficiency Ratio (Btu/Watt) SEER - Seasonal Energy Efficiency Ratio (Btu/watt) C.O.P. - Coefficient of Performance

Packaged Terminal Air Conditioner (PTAC)

PTAC	Manufacturer & Model Number	A # of Units	B Tons/Unit	C EER	D Base Rebate	E Incremental Efficiency Rebate	Total Rebate D + E
Units w/ Resistance Htg					\$ -	\$ -	\$ -
Units w/ Resistance Htg					\$ -	\$ -	\$ -

Rebate calculations (Resistance Heating) = [Base Rebate (A X B X \$10) + Inc. Eff. Rebate (A X B x \$1.75 x (C - 10)/0.1)]

Rebate calculations (Heat Pump Heating) = [Base Rebate (A X B X \$10) + Inc. Eff. Rebate (A X B X \$3.50 x (C - 10)/0.1)]

Project Cost \$ -

Rebate \$ -

Rebate must comply with all program specific rules and qualifications.

Packaged Terminal Air Source Heat Pump (PTASHP)

PTASHP	Manufacturer & Model Number	A # of Units	B Tons/Unit	# C.O.P.	C EER	D Base Rebate	E Incremental Efficiency Rebate	Total Rebate D + E
Units w/ Heat Pump Htg						\$ -	\$ -	\$ -
Units w/ Heat Pump Htg						\$ -	\$ -	\$ -

Rebate calculations (Resistance Heating) = [Base Rebate (A X B X \$10) + Inc. Eff. Rebate (A X B x \$1.75 x (C - 10)/0.1)]

Rebate calculations (Heat Pump Heating) = [Base Rebate (A X B X \$10) + Inc. Eff. Rebate (A X B X \$3.50 x (C - 10)/0.1)]

Project Cost \$ -

Rebate \$ -

Rebate must comply with all program specific rules and qualifications.

Water-Source Heat Pump

Manufacturer	Model Number	A # of Units	B Tons/Unit	C EER	D Base Rebate	E Incremental Efficiency Rebate	Total Rebate D + E
					\$ -	\$ -	\$ -
					\$ -	\$ -	\$ -

Rebate calculations (Resistance Heating) = [Base Rebate (A X B X \$13) + Inc. Eff. Rebate (A X B x \$1.30 x (C - 12)/0.1)]

Project Cost \$ -

Rebate \$ -

Total Rebate \$ -

Rebate must comply with all program specific rules and qualifications.

Elk River Municipal Utilities

Date